

| RECONCILIATION OF SHARE CAPITAL AUDIT | |
|--|---|
| Scrip code* | 530125 |
| Name of the company* | Samrat Pharmachem Limited |
| Registered office address | |
| Registered office address* | Plot No. A2/3445, GIDC, Phase 4, |
| Registered office state* | Gujarat |
| Registered office city* | Ankleshwar |
| Registered office pin code* | 393002 |
| Registered office contact number* | STD Code* |
| Registered office contact number* | 02646-220774 |
| Registered office fax | 02646-251291 |
| Correspondence address | |
| Correspondence address | 701/702, Business Square, M. A. Road, Andheri (West), |
| Correspondence state | Maharashtra |
| Correspondence city | Mumbai |
| Correspondence pin code | 400058 |
| Correspondence contact number | STD Code |
| Correspondence contact number | 022-26701050 |
| Correspondence fax | 022-26701053 |
| | |
| Email address* | samrat@bom4.vsnl.net.in |
| Reporting quarter* | 31-12-2017 |
| ISIN* | INE103E01016 |
| Face value* | 10 |

| Stock Exchange Details : | Name of stock Exchange | Listed Capital | % Of total issued capital |
|---|-------------------------------|-----------------------|----------------------------------|
| Name of other stock exchanges where the company's securities are listed | BSE Ltd | 3089700 | 100 |

Capital Details :

| | Number of shares | % Of total issued capital |
|---|------------------|---------------------------|
| Issued capital* | 3089700 | |
| Listed capital (BSE) (As per company records)* | 3089700 | 100 |
| Held in dematerialised form in CDSL* | 398874 | 12.91 |
| Held in dematerialised form in NSDL* | 2274316 | 73.61 |
| Physical* | 416510 | 13.48 |
| Total no.of shares* | 3089700 | 100 |
| Reasons for difference if any, Between issued capital and listed capital* | | |
| Reasons for difference if any, Between issued capital and total number of shares* | | |
| Reasons for difference if any, Between listed capital and total number of shares* | | |

Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Serial No. | Particulars | No.of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin appr. pending for SE (Specify Names) |
|------------|-------------|--------------|-----------------------------------|---|---------------------------|---------------------------|--|
| | | | | | | | |

| | |
|---|----------------|
| Register of members is updated* | Yes |
| If not, Updated upto which date | |
| Reference of previous quarter with regards to excess dematerialised shares,If any. | Not applicable |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ? * | NA |
| If not, Reason why ? | |

| Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay | | | |
|---|-----------------|---------------|-------------------|
| Total no.of demat requests | No.of requests* | No.of shares* | Reasons for delay |
| Confirmed after 21 days* | 0 | 0 | Not applicable |
| Pending for more than 21 days* | 0 | 0 | Not applicable |

| Compliance Officer Details | |
|-----------------------------------|-------------------------|
| Name of the compliance officer* | Rajesh Mehta |
| Designation* | Compliance Officer |
| Membership Nos | |
| Telephone no.* | 022-26701050 |
| Fax no. | 022-26701053 |
| E-mail id* | samrat@bom4.vsnl.net.in |

| Certifying Auditor Details | |
|---|---|
| CA/CS* | Company secretary |
| Name of certifying auditor* | Aqueel A. Mulla |
| Date of issue of report* | 10-01-2018 |
| Address* | 3rd Floor, New Hari Leela House, 34/38, Mint Road, Opp. G.P.O., Mumbai – 400 001. |
| Contact no.* | 022-22644435 |
| Fax no. | 022-22644434 |
| Membership no. | FCS 2973 |
| Firms registration number of audit firm | |
| Name of the firm * | A. A. Mulla & Associates |
| COP number | 3237 |
| Registrar and Share Transfer Agent Details | |
| Appointment of common agency for share registry work* | Yes |
| Name of RTA | Link Intime India Pvt Ltd |
| SEBI registration no. | INR000004058 |
| Address | C-101, 247 Park, L. B. S. Marg, Vikhroli (West), |
| State | Maharashtra |
| City | Mumbai |
| Pincode | 400078 |
| Contact no. | 022-49186000 |
| Fax number of RTA | 022-49186060 |
| E-mail id | rnt.helpdesk@linkintime.co.in |
| Website Address | www.linkintime.co.in |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) | |