



Samrat Pharmachem Limited

Manufacturers, Importers & Exporters of Pharmaceutical Chemicals

Regd Office : Plot No. A2/3445, GIDC, Phase 4, Ankleshwar - 393 002, Gujarat

Corp Office : 701/702 Business Square, M. A. Road, Andheri (West), Mumbai - 400 058

(Rs. in Lakhs)

Statement of Standalone Audited Results for the Quarter and for the Year Ended 31 MARCH, 2014

Particulars	Quarter Ended 31-Mar-14 (Unaudited)	Quarter Ended 31-Dec-13 (Unaudited)	Quarter Ended 31-Mar-13 (Unaudited)	Year ended 31-Mar-14 (Audited)	Year Ended 31-Mar-13 (Audited)
1 (a). Net Income from Sales / Services	1,216.04	1,725.30	1,716.34	6,484.06	7,052.12
(b). Other Operating Income	4.88	1.49	10.75	58.62	26.57
Total Income	1,220.92	1,726.79	1,727.09	6,542.68	7,078.69
2. Expenditure					
a) (Increase)/Decrease in Stock in Trade/WIP	(158.17)	166.49	(326.99)	280.00	(160.09)
b) Consumption of Raw Materials	1,147.48	1,426.37	1,905.14	5,697.70	6,687.82
c) Purchase of Traded Goods	0.00	0.00	0.00	0.00	0.00
d) Employee Costs	25.56	16.39	27.25	68.41	85.40
e) Depreciation	8.30	8.36	6.12	33.09	24.15
f) Other Expenditure					
(i) Manufacturing Expenses	128.08	30.34	86.39	230.08	191.26
(ii) Administration Expenses	9.89	14.60	17.29	57.67	71.02
(iii) Selling & Distribution Expenses	17.01	31.07	17.12	80.92	52.01
g) Total	1,178.15	1,693.62	1,732.32	6,447.87	6,951.57
3. Profit from Operations before Other Income, Interest and Exceptional Items	42.77	33.17	(5.23)	94.81	127.12
4. Other Income	6.50	5.24	26.11	21.26	26.11
5. Profit before Interest and Exceptional items	49.27	38.41	20.88	116.07	153.23
6. Interest	9.33	15.44	20.06	75.34	95.06
7. Profit after Interest but before Exceptional items	39.94	22.97	0.82	40.73	58.17
8. Exceptional Items	0.00	0.00	0.00	0.00	0.00
9. Profit/(Loss) from ordinary activities before tax	39.94	22.97	0.82	40.73	58.17
10. Tax expense (incl deferred tax)	5.06	6.53	0.95	16.56	18.13
11 Net Profit/(Loss) from ordinary activities after tax	34.88	16.44	(0.13)	24.17	40.04
12. Extraordinary Items (Net of tax expense)	0.00	0.00	0.00	0.00	0.00
13. Net Profit / (Loss) for the period	34.88	16.44	(0.13)	24.17	40.04
14. Paid-up Equity Share Capital	308.97	308.97	308.97	308.97	308.97
15. Reserves excluding revaluation reserves	-	-	-	1,004.91	980.72
16. Earnings per share					
a) Basic and diluted EPS before extraordinary items for the period, year-to-date, previous year	1.13	0.53	0.00	0.78	1.30
b) Basic and diluted EPS after extraordinary items for the period, year-to-date, previous year	1.13	0.53	0.00	0.78	1.30
17. Public shareholding					
-- Number of shares	1,644,269	1,644,269	1,644,269	1,644,269	1,644,269
-- Percentage of shareholding	53.22	53.22	53.22	53.22	53.22
18. Promoters and promoter group shareholding**					
a) Pledged/ Encumbered					
-- Number of shares	0.00	0.00	0.00	0.00	0.00
-- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
-- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00
b) Non-encumbered					
-- Number of shares	1,445,431	1,445,431	1,445,431	1,445,431	1,445,431
-- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
-- Percentage of shares (as a % of the total share capital of the company)	46.78	46.78	46.78	46.78	46.78



Samrat Pharmachem Limited

Manufacturers, Importers & Exporters of Pharmaceutical Chemicals

Standalone Statement of Assets and Liabilities		
Particulars	Year to date ended 31-Mar-2014 (Audited)	Year to date ended 31-Mar-2013 (Audited)
<u>EQUITY AND LIABILITIES</u>		
SHAREHOLDERS' FUNDS:		
(a) Capital	308.97	308.97
(b) Reserves and Surplus	1,004.91	980.72
(c) Money Received Against Share Warrants	0.00	0.00
Sub total- Shareholders' Fund	1,313.88	1,289.69
SHARE APPLICATION MONEY PENDING ALLOTMENT	0.00	0.00
NON - CURRENT LIABILITIES		
(a) Long-Term Borrowings	65.62	100.88
(b) Deferred Tax Liabilities (Net)	36.97	29.91
(c) Other Long-Term Liabilities	0.00	0.00
(d) Long-Term Provisions	0.00	0.00
Sub total- Non Current Liabilities	102.59	130.79
CURRENT LIABILITIES		
(a) Short-Term Borrowings	248.88	329.56
(b) Trade Payables	1,442.29	1,596.90
(c) Other Current Liabilities	25.31	43.45
(d) Short-Term Provisions	5.71	0.00
Sub total- Current Liabilities	1,722.19	1,969.91
Total - Equity and Liabilities	3,138.66	3,390.39
<u>ASSETS</u>		
NON-CURRENT ASSETS		
(a) Fixed Assets	750.92	728.97
(b) Non-Current Investment	0.00	0.00
(c) Deferred Tax Assets (Net)	0.00	0.00
(d) Long-Term Loans And Advances	13.21	13.37
(e) Other Non-Current Assets	18.57	17.07
Sub total- Non Current Assets	782.70	759.41
CURRENT ASSETS		
(a) Current Investment	0.00	0.00
(b) Inventories	748.05	972.97
(c) Trade Receivables	1,122.88	1,176.77
(d) Cash And Cash Equivalents	436.04	256.25
(e) Short-term loans and advances	5.05	3.00
(f) Other current assets	43.94	221.99
Sub total- Current Assets	2,355.96	2,630.98
Total - Assets	3,138.66	3,390.39



Samrat Pharmachem Limited

Manufacturers, Importers & Exporters of Pharmaceutical Chemicals

Notes:

1. The above results were reviewed by the Audit Committee of the Board of Directors.
2. The above results have been taken on record by the Board of Directors at its Meeting held on Friday, 30 May 2014 at the Corporate Office of the Company.
3. The above figures are after accounting for a net foreign exchange loss of Rs.223.85 lakhs during the year.
4. The figures of the quarter ended 31st March 2014 and 31st March 2013 are the balancing figures between the audited figures in respect of full financial years and the published (unaudited) up to the third quarter of relevant financial year.
5. Information on investor complaints pursuant to clause 41 of the listing agreement for the quarter ended 31 March, 2014:

Opening Balance as on	31/Dec/2013	0
Received during the quarter		0
Disposed of during the quarter		0
Closing Balance as on	31/Mar/2014	0

6. The figures for the previous period have been regrouped where necessary to conform to current period's classification.

**By order of the Board of Directors
For Samrat Pharmachem Limited**

**Place : Mumbai
Date : 30 May 2014**

**Rajesh Mehta
Executive Director**



Samrat Pharmachem Limited

Manufacturers, Importers & Exporters of Pharmaceutical Chemicals

MEETING OF THE BOARD OF DIRECTORS OF THE COMPANY HELD
ON 30 May 2014 AT 6.00 PM.

STATEMENT OF APPROPRIATIONS

(AS PER CLAUSE 20 OF THE LISTING AGREEMENT)

Name of the Company : SAMRAT PHARMACHEM LIMITED

For the year ended : 31 MARCH, 2014

(Amt in Rs.)

Particulars	31/Mar/14	31/Mar/13
1. Total Turnover And Other Receipts	656,394,584	710,479,845
2. Gross Profit :	14,917,013	17,736,920
(Before Deducting Any Of The Following)		
(a) Interest	7,533,825	9,505,913
(b) Depreciation	3,308,508	2,415,362
(c) Tax Liability	950,623	1,323,105
(d) Net Deferred Tax Liability	705,608	489,591
(e) Preliminary Exps w/off	0	0
(f) Loss/(Profit) On Sale of Assets	0	0
(g) Loss/(Profit) On Sale of Investments	0	0
3. Net Profit Available For Appropriation	2,418,449	4,002,950
4. Provision-Investment Allowance Reserve	0	0
5. Net Profit / Loss	2,418,449	4,002,950
(a) Add/Less :		
b/f From Last Year's Balance	98,072,405	94,069,455
(b) Other Adjustments, If Any	0	0
Less : Transferred To		
(I) General Reserve	0	0
(li) Debenture Redemption Reserve	0	0
6. Dividend :		
(a) Per Ordinary Shares Rs.	0	0
No. Of Shares	3,089,700	3,089,700
(Last Year Rs. Nil Per Share)		
(b) Per Preference Shares Rs.	0	0
No. Of Shares	0	0
7. Balance carried forward	100,490,854	98,072,405
8. Particulars Of Proposed Right/Bonus Shares/ Convertible Debenture Issue		NIL
9. Closure Of Register of Members From 13/09/2014 To 27/09/2014 22nd A.G.M. 27/09/2014		
10. Date From Which The Dividend Is Payable		N.A.
For Samrat Pharmachem Limited		
Rajesh Mehta	Place :	Mumbai
Executive Director	Date :	30 May 2014