



Samrat Pharmachem Limited

Manufacturers, Importers & Exporters of Pharmaceutical Chemicals

Regd Office : Plot No. A2/3445, GIDC Phase 4, Ankleshwar 393 002, Gujarat

Corp Office : A/7, Sai Prasad, 2nd Floor, Teli Gali Cross Lane, Andheri (E), Mumbai-400 069

UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 31 DECEMBER, 2011

(Rs in Lakhs)

| Particulars | Quarter Ended 31-Dec-11 (Unaudited) | Quarter Ended 30-Sep-11 (Unaudited) | Quarter Ended 31-Dec-10 (Unaudited) | Year to date ended 31-Dec-11 (Unaudited) | Year to date ended 31-Dec-10 (Unaudited) | Year Ended 31-Mar-11 (Audited) |
|---|-------------------------------------|-------------------------------------|-------------------------------------|--|--|--------------------------------|
| 1 (a). Net Income from Sales / Services | 1,899.56 | 1,948.99 | 1,263.26 | 5,855.08 | 3,584.01 | 4,755.72 |
| (b). Other Operating Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.19 |
| Total Income | 1,899.56 | 1,948.99 | 1,263.26 | 5,855.08 | 3,584.01 | 4,755.91 |
| 2. Expenditure | | | | | | |
| a) (Increase)/Decrease in Stock in Trade & WIP | -211.69 | -94.70 | 44.31 | -606.99 | -158.57 | -40.13 |
| b) Consumption of Raw Materials | 1,873.70 | 1,574.45 | 952.93 | 4,934.92 | 2,993.68 | 3,773.79 |
| c) Purchase of Traded Goods | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| d) Employee Costs | 28.04 | 29.75 | 20.41 | 80.02 | 57.28 | 80.53 |
| e) Depreciation | 4.60 | 4.51 | 4.09 | 13.69 | 12.02 | 16.13 |
| f) Other Expenditure | | | | | | |
| (i) Manufacturing Expenses | 124.02 | 166.57 | 131.37 | 452.44 | 371.64 | 491.84 |
| (ii) Administration Expenses | 16.73 | 19.83 | 25.85 | 58.90 | 70.96 | 63.88 |
| (iii) Selling & Distribution Expenses | 53.35 | 52.29 | 29.81 | 163.28 | 93.13 | 145.24 |
| g) Total | 1,888.75 | 1,752.70 | 1,208.77 | 5,096.26 | 3,440.14 | 4,531.28 |
| 3. Profit from Operations before Other Income, Interest and Exceptional Items | 10.81 | 196.29 | 54.49 | 758.82 | 143.87 | 224.63 |
| 4. Other Income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5. Profit before Interest and Exceptional items | 10.81 | 196.29 | 54.49 | 758.82 | 143.87 | 224.63 |
| 6. Interest | 7.86 | 13.73 | 9.20 | 33.26 | 12.53 | 13.56 |
| 7. Profit after Interest but before Exceptional items | 2.95 | 182.56 | 45.29 | 725.56 | 131.34 | 211.07 |
| 8. Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9. Profit / (Loss) from ordinary activities before tax | 2.95 | 182.56 | 45.29 | 725.56 | 131.34 | 211.07 |
| 10. Tax expense (incl deferred tax) | 1.71 | 46.53 | 10.20 | 183.89 | 29.60 | 73.47 |
| 11. Net Profit / (Loss) from ordinary activities after tax | 1.24 | 136.03 | 35.09 | 541.67 | 101.74 | 137.60 |
| 12. Extraordinary Items (Net of tax expense) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13. Net Profit / (Loss) for the period | 1.24 | 136.03 | 35.09 | 541.67 | 101.74 | 137.60 |
| 14. Paid-up Equity Share Capital (Face Value Rs.10) | 308.97 | 308.97 | 308.97 | 308.97 | 308.97 | 308.97 |
| 15. Reserves excluding revaluation reserves | - | 1,103.40 | - | - | - | 562.97 |
| 16. Earnings per share | | | | | | |
| a) Basic and diluted EPS before extraordinary items for the period, year-to-date, previous year | 0.04 | 4.40 | 1.14 | 17.53 | 3.29 | 4.45 |
| b) Basic and diluted EPS after extraordinary items for the period, year-to-date, previous year | 0.04 | 4.40 | 1.14 | 17.53 | 3.29 | 4.45 |
| 17. Public shareholding | | | | | | |
| -- Number of shares | 1,686,404 | 1,687,404 | 1,776,980 | 1,686,404 | 1,776,980 | 1,738,376 |
| -- Percentage of shareholding | 54.58 | 54.61 | 57.51 | 54.58 | 57.51 | 56.26 |
| 18. Promoters and promoter group shareholding** | | | | | | |
| a) Pledged/ Encumbered | | | | | | |
| -- Number of shares | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| -- Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| -- Percentage of shares (as a % of the total share capital of the company) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| b) Non-encumbered | | | | | | |
| -- Number of shares | 1,403,296 | 1,402,296 | 1,312,720 | 1,403,296 | 1,312,720 | 1,351,324 |
| -- Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| -- Percentage of shares (as a % of the total share capital of the company) | 45.42 | 45.39 | 42.49 | 45.42 | 42.49 | 43.74 |



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| CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES | | | |
|---|----------------------------|----------------------------|--|
| Particulars | Year to date ended | | |
| | 31-Dec-2011 (Unaudited) | 31-Dec-2010 (Unaudited) | |
| SHAREHOLDERS' FUNDS: | | | |
| (a) Capital | 308.97 | 308.97 | |
| (b) Reserves and Surplus | 1,104.56 | 527.09 | |
| LOAN FUNDS | 180.78 | 0.00 | |
| NET DEFERRED TAX LIABILITY | 25.69 | 22.12 | |
| Total | 1,620.00 | 858.18 | |
| FIXED ASSETS | | | |
| CAPITAL WIP | 269.23 | 229.82 | |
| INVESTMENTS | 351.95 | 23.39 | |
| 0.00 | 0.00 | 0.00 | |
| CURRENT ASSETS, LOANS AND ADVANCES | | | |
| (a) Inventories | 1,044.00 | 289.00 | |
| (b) Sundry Debtors | 1,306.31 | 787.50 | |
| (c) Cash and Bank balances | 380.15 | 230.77 | |
| (d) Other current assets | 366.61 | 199.59 | |
| (e) Loans and Advances | 11.44 | 10.62 | |
| Less: CURRENT LIABILITIES AND PROVISIONS | | | |
| (a) Liabilities | -1,928.29 | -882.91 | |
| (b) Provisions | -181.40 | -29.60 | |
| MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF) | 0.00 | 0.00 | |
| Total | 1,620.00 | 858.18 | |

Note :

1. The above unaudited results were reviewed by the Audit Committee of the Board of Directors.
2. The Statutory Auditors have carried out a limited review of the results for the quarter ended 31 December, 2011.
3. The above results have been taken on record by the Board of Directors at its Meeting held on Monday, 13 February 2012 at the Corporate Office of the Company.
4. The above results have been arrived at after a foreign exchange loss of Rs. 107.91 lakhs in the current quarter.
5. Information on investor complaints pursuant to clause 41 of the listing agreement for the quarter ended 31 December, 2011

| | | |
|--------------------------------|-------------|---|
| Opening Balance as on | 1/Oct/2011 | 0 |
| Received during the quarter | | 0 |
| Disposed of during the quarter | | 0 |
| Closing Balance as on | 31/Dec/2011 | 0 |

By order of the Board of Directors
For Samrat Pharmachem Limited

Rajesh Mehta
Director

Place : Mumbai
Date : 13 February 2012